

Emergency Fund Checklist

Your Journey. Your Goals. Your Summit.

Use this worksheet as an educational starting point. Add notes that reflect your household.

☐ **Calculate monthly essential expenses**

☐ **Choose a reserve target in months**

☐ **Open a dedicated, accessible account**

☐ **Set an automatic contribution**

☐ **Define true emergencies**

☐ **Review after major life changes**
