

Monthly Budget Worksheet

Your Journey. Your Goals. Your Summit.

Use this worksheet as an educational starting point. Add notes that reflect your household.

☐ **Monthly take-home income**

☐ **Housing and utilities**

☐ **Food and household**

☐ **Transportation**

☐ **Health and insurance**

☐ **Debt minimums**

☐ **Savings and goals**

☐ **Flexible spending**

☐ **Income minus total spending**
